

Top 50 Master-Planned Communities

Celebrating **10 Years of Insight**

Ranking	Project Name and Location	Developer	Net Sales		YOY%
			2020	2019	Δ
1	THE VILLAGES Villages, FL	Villages of Lake Sumter, LLC	2,452	2,429	1%
2	LAKWOOD RANCH Sarasota, FL	Schroeder-Manatee Ranch, Inc.	2,149	1,648	30%
3	SUMMERLIN Las Vegas, NV	The Howard Hughes Corporation	1,456	1,320	10%
4	WELLEN PARK* Sarasota, FL	Wellen Park LLLP	1,415	1,273	11%
5	ONTARIO RANCH¹ Riverside-San Bernardino, CA	Brookfield, DR Horton, Lennar, Lewis, Stratham	1,292	755	71%
6	DAYBREAK Salt Lake City, UT	Daybreak Communities	1,055	753	40%
7	CANE BAY PLANTATION Charleston, SC	Gramling Brothers Real Estate & Development	996	628	59%
8	NOCATEE Jacksonville, FL	The PARC Group	925	909	2%
9	BRIDGELAND Houston, TX	The Howard Hughes Corporation	873	740	18%
10	CADENCE Las Vegas, NV	The LandWell Company	849	758	12%
11T	BALMORAL Houston, TX	Land Tejas Company	841	467	80%
11T	MISSION RIDGE¹ El Paso, TX	Hunt Communities	841	838	0%
13	VERRADO Phoenix, AZ	DMB	809	602	34%
14	IRVINE RANCH¹ Orange County, CA	The Irvine Company	800	850	-6%
15	EASTMARK Phoenix, AZ	Brookfield, DMB	786	1,007	-22%
16	SIENNA Houston, TX	Johnson Development Corp., Toll Brothers	773	517	50%
17	OTAY RANCH¹ San Diego, CA	Baldwin, Stratford Land, Cornerstone, & HomeFed	760	810	-6%
18	VIERA Brevard County, FL	The Viera Company	723	500	45%
19	WESTLAKE West Palm Beach, FL	Minto Communities	717	177	305%
20T	ESTRELLA Phoenix, AZ	Newland Communities	645	452	43%
20T	LAKE NONA Orlando, FL	Tavistock Group	645	468	38%
20T	LATITUDE MARGARITAVILLE Daytona Beach, FL	Minto Communities	645	437	48%
23	SANTA RITA RANCH Austin, TX	Mariner Real Estate Management	641	372	72%
24	RIVER ISLANDS Stockton, CA	River Islands Development	640	410	56%
25	SONTERRA Austin, TX	SonWest	632	700	-10%

¹Estimates

*Wellen Park was formerly West Villages

Developers in **Bold**=Multiple MPCs on list
Developer names do not include capital sources

TOP 25 TOTAL 24,360 19,820 23%

UPDATED JANUARY 20, 2021

SOURCE: John Burns Real Estate Consulting, LLC (January 2021)

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26T	WOODCREEK Dallas, TX	PMB Capital Investments, Southstar Development	607	401	51%
26T	UNION PARK Dallas, TX	Hillwood Communities	607	304	100%
28	BANNING LEWIS RANCH Colorado Springs, CO	Oakwood Homes	600	371	62%
29T	INSPIRADA Las Vegas, NV	Beazer, KB Home, Pardee, Toll Brothers	595	645	-8%
29T	SUNFIELD Austin, TX	Scarborough Lane Development	595	551	8%
31	LARKSPUR Austin, TX	Gehan/ DR Horton /Milestone	584	39	1,397%
32	THE GREAT PARK NEIGHBORHOODS Orange County, CA	FivePoint Communities	580	553	5%
33	EASTON PARK Austin, TX	Brookfield Residential	573	308	86%
34	BABCOCK RANCH Ft. Myers, FL	Kitson Partners	540	244	121%
35	STARKEY RANCH Tampa, FL	Wheelock Communities	534	450	19%
36	CROSS CREEK RANCH Houston, TX	Johnson Development Corp.	510	484	5%
37	PECAN SQUARE Dallas, TX	Hillwood Communities	509	142	258%
38	AVE MARIA Naples, FL	Barron Collier	506	259	95%
39	ELYSON Houston, TX	Newland Communities	497	347	43%
40	BEXLEY Tampa, FL	Newland Communities	484	401	21%
41	HARVEST GREEN Houston, TX	Johnson Development Corp.	481	356	35%
42	AUDIE MURPHY RANCH Riverside-San Bernardino, CA	Brookfield Residential	479	214	124%
43	STERLING LAKES Houston, TX	Land Tejas Company	474	346	37%
44	SKYE CANYON Las Vegas, NV	Century Communities	472	460	3%
45	MARLEY PARK Phoenix, AZ	DMB	471	403	17%
46	FIDDYMENT FARMS¹ Sacramento, CA	Taylor Builders	470	213	121%
47	NEXTON Charleston, SC	Newland Communities	456	331	38%
48	TEHALEH Tacoma, WA	Newland Communities	447	348	28%
49T	TRINITY FALLS Dallas, TX	Johnson Development Corp.	437	310	41%
49T	RIVERTOWN Jacksonville, FL	Mattamy Homes	437	271	61%

¹Estimates

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TOP 50 TOTAL 37,305 28,571 31%

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