

# TOP 50

## Master-Planned Communities

Ranking	Project Name and Location	Developer	Net Sales		YOY%
			2021	2020	Δ
1	<b>THE VILLAGES</b> The Villages, FL	Villages of Lake Sumter, LLC	4,004	2,452	63%
2	<b>LAKWOOD RANCH</b> Sarasota, FL	Schroeder-Manatee Ranch, Inc.	2,574	2,149	20%
3	<b>SUMMERLIN</b> Las Vegas, NV	<b>The Howard Hughes Corporation</b>	1,619	1,456	11%
4	<b>CANE BAY PLANTATION</b> Charleston, SC	Gramling Brothers Real Estate & Development	1,147	996	15%
5	<b>VALLEY VISTA</b> Las Vegas, NV	<b>DR Horton &amp; Lennar</b>	1,025	994	3%
6	<b>ONTARIO RANCH<sup>1</sup></b> Riverside-SB, CA	<b>Brookfield, DR Horton, Lennar, Lewis, Stratham</b>	1,011	1,292	-22%
7	<b>WELLEN PARK</b> Sarasota, FL	Wellen Park, LLLP	951	1,415	-33%
8	<b>IRVINE RANCH<sup>1</sup></b> Orange County, CA	The Irvine Company	950	800	19%
9	<b>CADENCE</b> Las Vegas, NV	LandWell Companies	864	852	1%
10	<b>MISSION RIDGE<sup>1</sup></b> El Paso, TX	Hunt Communities	821	841	-2%
11	<b>SILVERLEAF<sup>1</sup></b> Jacksonville, FL	Hutson Companies	818	450	82%
12	<b>SONTERRA</b> Austin, TX	SonWest	815	632	29%
13	<b>INSPIRADA</b> Las Vegas, NV	Beazer, KB Home, TriPointe, & Toll Brothers	741	595	25%
14	<b>NOCATEE</b> Jacksonville, FL	<b>The PARC Group</b>	738	925	-20%
15	<b>VIERA</b> Palm Bay, FL	The Viera Company	732	723	1%
16	<b>BABCOCK RANCH</b> Fort Myers, FL	Kitson Partners	714	540	32%
17	<b>BRIDGELAND</b> Houston, TX	<b>The Howard Hughes Corporation</b>	713	873	-18%
18	<b>TAMARRON</b> Houston, TX	<b>DR Horton</b>	711	618	15%
19	<b>LATITUDE MARGARITAVILLE</b> Daytona, FL	<b>Minto Communities</b>	707	645	10%
20	<b>BALMORAL</b> Houston, TX	<b>Land Tejas Company</b>	704	841	-16%
21	<b>LAKE NONA</b> Orlando, FL	Tavistock Group	685	645	6%
22	<b>RAINDANCE</b> Greeley, CO	Water Valley Land Company	683	247	177%
23T	<b>THE GREAT PARK NEIGHBORHOODS</b> Orange County, CA	FivePoint Communities	655	580	13%
23T	<b>SKYE CANYON</b> Las Vegas, NV	Century Communities	655	472	39%
25T	<b>AVE MARIA</b> Naples, FL	Barron Collier	646	506	28%

Developers in **Bold**=Multiple MPCs on list  
Developers names do not include capital sources

**TOP 25 TOTAL** 25,683 22,539 14%

<sup>1</sup>Estimates

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SOURCE: John Burns Real Estate Consulting, LLC (January 2022)

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25T	<b>SIENNA</b> Houston, TX	<b>Johnson Development Corp.</b>	646	773	-16%
27	<b>EASTMARK</b> Phoenix, AZ	<b>Brookfield Properties &amp; DMB Associates Inc.</b>	643	786	-18%
28	<b>ON TOP OF THE WORLD</b> Ocala, FL	Colen Built Development	635	500	27%
29	<b>EPPERSON</b> Tampa, FL	Metro Development Group	634	350	81%
30	<b>DAYBREAK</b> Salt Lake City, UT	Larry H. Miller	633	1,055	-40%
31	<b>TRADITION</b> Port St. Lucie, FL	Mattamy Homes	613	432	42%
32	<b>VERRADO</b> Phoenix, AZ	<b>DMB Associates Inc.</b>	604	809	-25%
33	<b>WESTLAKE</b> West Palm Beach, FL	<b>Minto Communities</b>	601	717	-16%
34	<b>STERLING LAKES/SIERRA VISTA</b> Houston, TX	<b>Land Tejas Company</b>	579	447	30%
35	<b>NEXTON</b> Charleston, SC	<b>Brookfield Properties</b>	576	456	26%
36	<b>LATITUDE MARGARITAVILLE</b> Hilton Head, SC	<b>Minto Communities</b>	566	394	44%
37	<b>ETOWN</b> Jacksonville, FL	<b>The PARC Group</b>	548	417	31%
38	<b>RIVER ISLANDS</b> Stockton, CA	River Islands Development	545	640	-15%
39	<b>SANTA RITA</b> Austin, TX	Mariner Real Estate Management	515	641	-20%
40	<b>BEXLEY</b> Tampa, FL	<b>Brookfield Properties</b>	510	484	5%
41	<b>SUNFIELD</b> Austin, TX	Scarborough Lane Development	504	595	-15%
42	<b>PECAN SQUARE</b> <sup>1</sup> Dallas, TX	<b>Hillwood Communities</b>	495	509	-3%
43	<b>HEARTLAND</b> Dallas, TX	Huffines Communities	481	367	31%
44	<b>TEHALEH</b> Tacoma, WA	<b>Brookfield Properties</b>	477	447	7%
45	<b>WINDMILL FARMS</b> Dallas, TX	JMJ Development	472	321	47%
46	<b>STERLING RANCH</b> Denver, CO	Sterling Ranch Development	471	393	20%
47T	<b>MERIDIANA</b> Houston, TX	Rise Communities	467	391	19%
47T	<b>WOODFOREST</b> Houston, TX	<b>Johnson Development Corp.</b>	467	394	19%
49	<b>BANNING LEWIS RANCH</b> Colorado Springs, CO	Oakwood Homes	466	600	-22%
50	<b>UNION PARK</b> <sup>1</sup> Dallas, TX	<b>Hillwood Communities</b>	460	607	-24%

Developers in **Bold**=Multiple MPCs on list  
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**TOP 50 TOTAL** 39,291 36,064 9%

<sup>1</sup>Estimates